



Paul Ziff, CEO

**Calgary Office**

Mindy Selby, Sr. VP  
 W. P. (Bill) Gwozd, VP  
 Kelly Clapham, Director  
 Simon Mauger, Director  
 Gareth Slater, Director  
 Cameron Gingrich, Manager  
 Edward Kallio, Manager  
 Colleen Kiranas, Manager  
 Melody Veinot, Manager

Min Yang, Manager  
 Richard G. DeWolf, Exec. Assoc.  
 Bernie Otis, Exec. Assoc.  
 G. Christopher Phillips, Exec. Assoc.  
 G. Gordon Clarke, Sr. Assoc.  
 Ron Prowse, Sr. Assoc.  
 Dave Vetsch, Sr. Assoc.  
 Al Kleinschmidt, Assoc.  
 Masoud Shahanaghi, Assoc.

**Houston Office**

Juan C. Alba, VP  
 Richard M. Tucker, VP  
 Geovaldo Hernandez, Manager

Paul Ching, Exec. Assoc.  
 Richard Parker, Exec. Assoc.  
 Harald Winter, Exec. Assoc.  
 Thomas Gray, Sr. Assoc.  
 James Harvick, Sr. Assoc.  
 Sylvia Portnoy, Sr. Assoc.  
 Damir Vrcek, Sr. Assoc.  
 Joseph Wardzinski, Assoc.

**FOR IMMEDIATE RELEASE**

Calgary, July 3, 2008

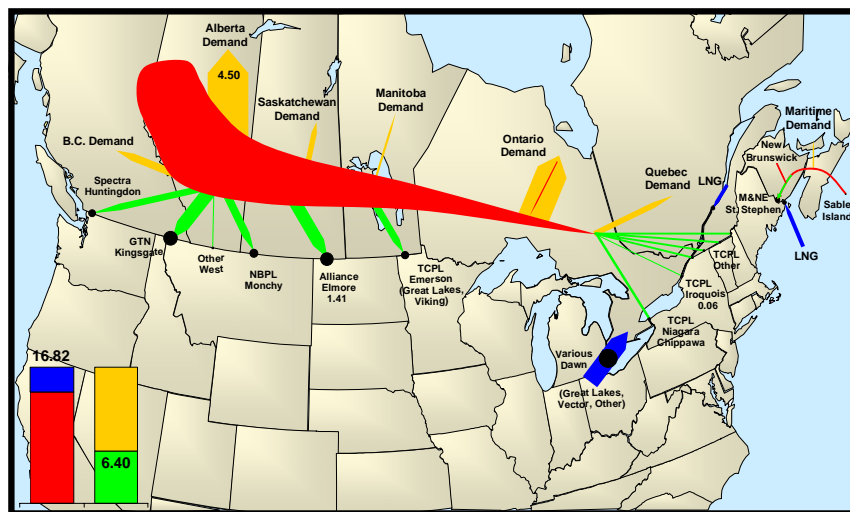
**Ziff Energy Report:  
 Canadian Gas Exports to 2020**

Ziff Energy announces the release of a report assessing Canadian gas exports to the US to 2020. The report leverages analysis from Ziff Energy’s views of Western Canada Gas Supply (May 2008), Alaska/Mackenzie Gas Supply (March 2008), and Ziff Energy’s detailed report covering gas demand by province and state, and by sector (residential, commercial, industrial, power generation, and pipeline fuel). This gas export assessment reflects Ziff Energy’s views of Canadian LNG imports to Eastern Canada, and our views of growing gas imports from the USA via Vector/Great Lakes.

“Western Canadian gas production decline, combined with growing gas requirements for oil sands production, and increasing demand for gas fired power generation, most notably in Ontario, conspire to reduce natural gas available for export to the United States” concludes Cameron Gingrich, Manager, Gas Services, and lead author. Policy makers and the oil sands industry must encourage and develop clean and low cost alternatives to natural gas as production in the basin declines, to ensure gas exports remain robust.

Figure A4 (from the report) presents a snapshot of Canadian natural gas consumption by province (gold), supply (red), exports to the US (green), and imports into Canada (blue).

**Figure A4  
 Canada Gas Exports (Bcf/d), 2015**



Other recent Ziff Energy reports include:

- Western Canada Natural Gas Production Outlook to 2017
- 2007 U.S. and Canadian Gas Reserve Replacement
- Pipelines for Growing Canadian Oil Sands Production
- Northern Gas Moving Forward
- North American Pipeline Construction
- LNG Terminals – Costs and Timing
- N.A. Natural Gas Demand Outlook to 2015
- Gas Price Differentials Forecast to 2015
- Henry Hub Gas Price Outlook to 2015
- U.S. Rockies Gas Production Outlook to 2015
- North American Gas Storage
- Canadian Natural Gas Exports to 2020
- Growth of Natural Gas for Ethanol

###

**For details, call Bill Gwozd, P.Eng., Vice President, Gas Services, at (403) 234-4299 (bill.gwozd@ziffenergy.com).**

**Ziff Energy Group**, celebrating the 25<sup>th</sup> year of client service, is a leading North American gas consulting firm. On an international basis, Ziff Energy provides sophisticated industry and operational business analysis and custom consulting to the world wide energy industry. We have offices in Calgary and Houston, the primary oil and gas centers in North America. Our growing staff of 55<sup>+</sup> includes **many industry specialists**, with **15 to 30 years of domestic and international experience**.

