



NORTH AMERICAN POWER GENERATION

Forecast to 2017

Prepared for:

**North American
Gas Strategies Retainer Service**

Cameron Gingrich

Calgary, Alberta

July 2008



08GC-5001-12

1117 Macleod Trail S.E. Calgary, Alberta T2G 2M8
Tel: (403) 234-4299 Fax: (403) 261-4631
E-mail: bill.gwozd@ziffenergy.com
Toll Free 1-800-853-6252, local 299

4295 San Felipe, Suite 350 Houston, Texas 77027
Tel: (713) 627-8282 Fax: (713) 627-9034
E-mail: paul.ziff@ziffenergy.com
Toll Free 1-888-736-5780

NORTH AMERICAN POWER GENERATION FORECAST TO 2017

TABLE OF CONTENTS

Section	Page
SUMMARY	1
NORTH AMERICAN GENERATION	2
COST OF NEW GENERATION.....	3
ENERGY EFFICIENCY	4
COAL-FIRED POWER	5
NUCLEAR POWER EXPANSION	6
APPENDIX A – NORTH AMERICAN REGIONAL POWER GENERATION	7
APPENDIX B – CANADIAN POWER GENERATION, UP 1.1%/YEAR.....	8
APPENDIX C – PROPOSED NUCLEAR CAPACITY.....	9